Sexual Harassment/Sexual Violence Reference Check Process in JEMS



Effective January 1, 2019, UW-Madison's Recruitment, Assessment and Selection (RAS) policy requires final candidate(s) and their reference(s) to be asked questions regarding sexual harassment/sexual violence (SH/SV). The process outlined in this document will address the automated process available in JEMS and ensure compliance with policy requirements. Updates are expected as implementation and enhancements are made.

WHAT IS THE AUTOMATED SH/SV REFERENCE CHECK PROCESS?

Available in JEMS, the automated SH/SV reference check process will allow those with JEMS Department and/or Division permissions to enter the name and email address of final candidate(s) and reference(s) to send email invitations. The invitations will contain a link to a web form where they are asked answer the required SH/SV questions. Upon completion of the web form, only Division Users will be able to review the responses in JEMS. The automated process is available in JEMS PVL or JEMS Hire based upon the employee class and recruitment type.

WHICH JEMS SYSTEM DO I USE?

The automated SH/SV process is available in JEMS PVL or JEMS Hire based upon the employee class and recruitment type, as outlined in the table below.

Employee Class	Recruitment Type	JEMS System
FAASLI, CP, CJ	Internal/Open Recruitment, Waiver, Search Firm, Centralized Recruitment: Custodians	JEMS PVL
FAASLI	No Recruitment/Waiver Required	JEMS Hire

*If you are hiring a CP or CJ and the recruitment/waiver was initiated in JEMS CHRIS-HR on 11/22/2019 or prior, complete the SH/SV process in JEMS CHRIS-HR. Please see the appendix at the end of this document for instructions on how to access the SH/SV Reference Check in JEMS CHRIS-HR.

WHO IS RESPONSIBLE FOR ENSURING THE MANDATORY SH/SV QUESTIONS ARE ASKED?

Division HR is responsible for ensuring the required SH/SV questions are asked of final candidate(s) and reference(s). Division HR has the authority to delegate this responsibility, however, only those with JEMS Department or Division permissions can utilize the automated process in JEMS.

WHEN DO I INITIATE THE AUTOMATED SH/SV REFERENCE CHECK PROCESS?

Final candidate(s): should be sent the SH/SV request prior to a written offer of employment. Reference(s): should be sent the SH/SV request prior to a written offer of employment. The current employer can be sent the request AFTER the written offer of employment is accepted but PRIOR to the start date.

WHO IS A MANDAOTRY REFERENCE THAT MUST BE ASKED THE SH/SV QUESTIONS?

Current OR most recent employer AND all previous UW-Madison, UW System institution and Wisconsin state agency employer(s) from the past seven years.

Final candidate(s) will typically have <u>ONE</u> mandatory reference. The only time there should be multiple references is if the final candidate has worked at multiple UW System Institutions or Wisconsin State agencies within the past seven years.

WHAT HAPPENS WHEN AN AFFIRMATIVE RESPONSE TO A SH/SV QUESTION IS RECEIVED?

An affirmative response to any question is not an automatic disqualifier from consideration for employment. Contact UW-Madison's Office of Human Resources, Workforce Relations team before proceeding with an offer of employment.





HOW TO ACCESS THE AUTOMATED SH/SV REFERENCE CHECK IN JEMS PVL:

1. Enter PVL #, then click 'Edit.'

Eile Edit Actions Tools Main Menu	PO Actions	<u>W</u> indow	Help	<u>O</u> ED	Production		
🖶 PVL Main Menu for Human Resources	Staff				x		
The University of Wisconsin - Madison JEMS - Unclassified Systems (PVL / Rate Adjustment) How would you like to proceed?							
PVL				R	ate Adjustment		
PVL# Edit View Print Create a New PVL				Create	a New Rate Adjustment		
Search PVL System:		Sea	arch I	RA Sy	stem:		
List PVLs			List	My Rate Adjustments			
List Warning Notices				Lis	t Adjustment Notices		
Exit Unclassified Systems							

2. Go to the 'Person Hired' tab, click the 'SH/SV Reference Check' button.

Ct Major OPEN RECEILITMENT		Department: A04252 Job Code(s): P16NL	nt Status: ENTERED (Validated for this Status) partment: A042525 - Dos/Administration/Osccs code(s): P16NL							
Core	Salary/Title	Contact	Quals	Duties	Programs/Docs	Cat-A	REP	Comment	Status History	Person Hire
Pers Emp	on(s) Hired Empl plid Rcd	Pe	rson Name		Title			Dep	artment	_
1	Detail for Hi	ghlighted Lin	e				Positir	no Nhr		
	Start	Date				Initial App	pintment Po	ercent		
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ł	SH/SV Ref	erence Check								



Office of Human Resources UNIVERSITY OF WISCONSIN-MADISON



HOW TO ACCESS THE AUTOMATED SH/SV REFERENCE CHECK IN JEMS Hire:

1. To create a JEMS Hire transaction, click the 'Hire/Transfer' button. To access an already created JEMS Hire transaction, click the 'My New Hire Basket' button.

🖶 JEMS Main Menu	×				
The University of Wisconsin - Madison Office of Human Resources Job and Employee Management System (JEMS)					
New Hire	Job Change				
Hire/Transfer Summer Hire	Job Change Request				
My New Hire Basket	My Job Change Basket				

2. On the 'Person' tab, click the 'SH/SV Reference Check' button.





SEND AUTOMATED SH/SV REFERENCE CHECK TO FINAL CANDIDATE(S) AND/OR REFERENCE(S):

1. The 'SH/SV Reference Check' button opens the following screen to the 'Email Request' tab. Those with Department and Division User permissions in JEMS can access this tab.

SH/SV Reference Check Email Request Final Candidate(s) Name* (First Last) Add Final Candidate(s)	il Address	Date Email Sent	Completed SH/SV Reference Check Send En	# of Email Requests Sent	Save
Reference(s) Job Name Relationship (First Last)	Email Address	Date Email Sent	Completed SH/SV Reference Check	# of Email Requests Sent mail 0	
			Send E	mail	
			Send E	mail	
Add Reference(s)	Delete Reference		Send E	Contacts	

<u>Final Candidate(s)</u>: First and Last Name **MUST** be entered in order to send Reference emails. Enter Email Address and click the 'Send Email' button, which auto-populates the 'Date Email Sent' field with the date/time and increases the '# of Email Requests Sent' field. The following email is sent and the SH/SV Contact <u>OR</u> JEMS Division Users will receive a copy (information in parenthesis is auto-populated from JEMS):

From: University of Wisconsin-Madison <uwjobs@wisc.edu> To: (FINAL CANDIDATE) Subject: Action Required: UW-Madison Reference Request

Dear (FINAL CANDIDATE NAME),

You've been identified as a final candidate for the position of (WORKING TITLE, JOB NUMBER) with (DEPARTMENT) at the University of Wisconsin-Madison.

The University of Wisconsin-Madison is committed to creating and maintaining a campus community that is free from sexual harassment and sexual violence. Per policy, the University is required to ask questions regarding sexual harassment and sexual violence of final candidates and their references.

Please follow this link (LINK) to provide answers to these questions. This link will expire in 10 days, however, if you need additional time, please email the contact listed below. An affirmative response is not an automatic disqualifier from employment; affirmative responses will likely necessitate additional follow-up.

Thank you for your time in answering these questions. We appreciate your prompt response. If you have additional questions or concerns, please contact (SH/SV CONTACT or PRIMARY CONTACT NAME, PHONE, EMAIL).





Additionally, the SH/SV Contact <u>OR</u> JEMS Department Users receive the following email once the 'Send Email' button is clicked for final candidate(s) and/or reference(s):

From: UW-Madison JEMS <noreply@horton.wisc.edu> To: SH/SV Contact <u>OR</u> JEMS Department Users Subject: SH/SV Reference Check Initiated

On May 31, 2019, a SH/SV Reference Check was initiated in (PVL/JEMS Hire) for the following:

Final Candidate: (FINAL CANDIDATE NAME) Reference(s): (REFERENCE NAME) (if entered) PVL #: Department: Title(s):

3. If you have more than one final candidate to send the automated SH/SV Reference Check, click the 'Add Final Candidate(s)' button. You can scroll between final candidates by clicking on the arrows.

SH	SV Ref	erence Cl	heck						
Email	Request	Responses	Comments						Save
	Email Reque Final Candi Name* (Firs	est date(s) st Last) Add Final Candi	Email Ad	dress	Date Email Sent	Completed SH/SV Reference Check	# of Emai e Requests Send Email		Close
	Reference Job Relationsh	(s) Name ip (First Last)		Email Address	Date Email Sent	Completed SH/SV Referen Check	# of Emaince Requests Sent Send Email 0	il s	
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	Add	d Reference(s)	D	elete Reference	1		SH/SV Contacts		





4. <u>Reference(s)</u>: Enter the Job Relationship (Current or Former), Reference First and Last Name and Email Address (or use the SH/SV Contacts lookup as outlined below) then click the 'Send Email' button, which auto-populates the 'Date Email Sent' field with the date/time and increases the '# of Email Requests Sent' field. If additional references need to be added, click the 'Add Reference(s)' button. References can only be deleted if an email has NOT been sent. Final Candidate name MUST be entered as this auto-populates in the email sent to the Reference.

SH/SV Re	eference Che	ck				
Email Request Email Req Final Car Name* (F	Responses () uest ididate(s)	Email Address	Date Email Sent	Completed SH/SV Reference Check Send En	# of Email Requests Sent	Save Close
Reference Job Relation Current Former	Add Hild Candida ce(s) Ship First Last)	Email Address	Date Email Sent	Completed SH/SV Reference Check Send E	# of Email Requests Sent mail	
	×			Send E	mail	
	Add Reference(s)	Delete Reference		Send E	mail Contacts	

The following email is sent and the SH/SV Contact <u>OR</u> JEMS Division Users will receive a copy (information in parenthesis is auto-populated from JEMS):

From: University of Wisconsin-Madison <uwjobs@wisc.edu> To: (REFERENCE) Subject: Action Required: UW-Madison Reference Request

Dear (REFERENCE NAME),

You've been identified as an employer reference for (FINAL CANDIDATE NAME) for the position of (WORKING TITLE, JOB NUMBER) with (DEPARTMENT) at the University of Wisconsin-Madison.

The University of Wisconsin-Madison is committed to creating and maintaining a campus community that is free from sexual harassment and sexual violence. Per policy, the University is required to ask questions regarding sexual harassment and sexual violence of final candidates and their references.

Please follow this link (LINK) to provide answers to these questions. This link will expire in 10 days, however, if you need additional time, please email the contact listed below. An affirmative response is not an automatic disqualifier from employment; affirmative responses will likely necessitate additional follow-up.

Thank you for your time in answering these questions. We appreciate your prompt response. If you have additional questions or concerns, please contact (SH/SV CONTACT or PRIMARY CONTACT NAME, PHONE, EMAIL).





5. By clicking the 'SH/SV Contacts' button, you are able to search for a HR Reference at UW-Madison, UW System Institutions and a contact for Wisconsin State Agencies by Department ID (UDDS), Department/Division name, or Reference Name in the blank box, then click 'Find.' Once you find the correct Reference, click the 'Add Reference' button which will close this page and auto-fill the Reference Name and Email Address on the 'Email Request' tab.

SH/SV Contacts		
	Find	Close
DeptID	Dept Name	
A3487	VC FOR RES AND GRAD EDUCATION/WAISMAN CENTER	▲
Reference: Name Amanda Allaby	Email amanda.allaby@wisc.edu	Add Reference
A3488	VC FOR RES AND GRAD EDUCATION/PRIMATE RESEARCH CE	ENTER
Reference: Name Kelly Marks	Email kelly.marks@wisc.edu	Add Reference
A48	COLLEGE OF LETTERS AND SCIENCE	
Reference: Name L&S Division HR	Email humanresources@ls.wisc.edu	Add Reference

6. Please review the Reference information, then click the 'Send Email' button.

SH/SV Re	ference Check	(
Email Request	Responses Com est lidate(s)	iments	Date	Completed SH/SV Reference	# of Email Requests	Save
Name* (Fi Rachel Si	rst Last) E monson Add Final Candidate(s	mail Address	Email Sent	Check Send Em	nail 0	
Reference	e(s) —			Completed	# of Email	
Job	Name		Date	SH/SV Reference	Requests	
Current	hip (First Last) Amanda Allaby	Email Address amanda.allaby@wi	sc.edu	Check Send E	mail 0	





SH/SV RESPONSES FROM FINAL CANDIDATE(S) AND/OR REFERENCE(S)

1. Only JEMS Division Users have access to the 'Responses' tab. When Final Candidate(s) and/or Reference(s) submit responses to the SH/SH questions via the web form (link sent in the email), this page auto-populates their responses. Additionally, the 'Completed SH/SV Reference Check' field auto-populates with the date/time the web form is submitted. If the response is 'yes' to any of the questions, there will be a checkmark in the 'Engaged In,' 'Under Investigation,' or 'Left Employment' fields.

Alternatively, if emails from the automated process aren't used, JEMS Division Users are able to manually record any affirmative responses, click the 'Completed SH/SV Reference Check' box and document how this was completed (phone, email, etc.) in either the 'Notes' field or the 'Comments' tab. There is programming behind the scenes that will record whether responses were completed via the web form or manually entered by a Division User.

BH/SV Reference Check		×
SH/SV Reference Check		
Email Request Responses Comments		
Responses Final Candidate(s)		Save
Candidate Name (First Last) Engaged In Inve	Under Left estigation Employment Reference Check	
Reference(s)	Under Left Completed SH/S' restigation Employment Reference Check	V k
Notes		





2. Once the web form is submitted by final candidate(s) and/or reference(s), the SH/SV Contact <u>OR</u> JEMS Division Users will receive the following email notification:

From: UW-Madison JEMS <noreply@horton.wisc.edu> To: SH/SV Contact <u>OR</u> JEMS Division Users Subject: SH/SV Reference Check Completed

On May 31, 2019, a SH/SV Reference Check was submitted in (PVL/JEMS Hire) for the following:

Final Candidate: (FINAL CANDIDATE NAME) Reference(s): (REFERENCE NAME) PVL #: Department: Title(s):

If there is an affirmative response to any of the questions from a Final Candidate and/or Reference(s), the SH/SV Contact <u>OR</u> JEMS Division Users and Workforce Relations will receive the following email notification:

From: UW-Madison JEMS <noreply@horton.wisc.edu> To: SH/SV Contact <u>OR</u> JEMS Division Users wr@ohr.wisc.edu Subject: SH/SV Reference Check Affirmative Response

On May 31, 2019, a SH/SV Reference Check had an affirmative response to one of the questions by (FINAL CANDIDATE and REFERENCE) on (PVL #)





COMMENTS

1. The 'Comments' tab is accessible for both JEMS Department and Division Users.

SH/SV Reference Check	×
SH/SV Reference Check	
SH/SV Reference Check Email Request Responses Comments Comments	X Save Close





APPENDIX: HOW TO ACCESS THE AUTOMATED SH/SV REFERENCE CHECK IN JEMS CHRIS-HR:

1. Enter the JEMS Transaction ID, then click 'Edit HR Tran.'

Eile Edit Actions Tools Main Menu Window Help					
🚹 CHRIS Main Menu for Human Resources Staff 🔅 🔅 🔅	2002200220022002200220022002200				
The University of Wisconsi Classified Human Resources In CHRIS - HR How would you like to proceed?	The University of Wisconsin - MadisonClassified Human Resources Information SystemCHRIS - HRHow would you like to proceed?				
HR Transaction Type: University Staff/US-Fixed Term Vacancy TE Reclass Include Positions on Hold (vacancies only)	Update PD Reallocation All Types				
List My Unit's HR Transactions: ** Select One or More HR Transaction Types Above	Edit/View HR Transaction: Tran ID Edit HR Tran View HR Tran				
Transactions I Must Review/Approve	Search HR Transactions:				
Transactions in Process	Search All HR Transactions				
Process Applicant(s): (prior CHRIS Main Menu) University Staff/US-Fixed Term Processi ** Vacancy Transactions at least Division approved	Create an HR Transaction: ** Select One HR Transaction Type Above New Transaction Copy from Existing Transaction				
Edit Profile	Exit CHRIS				

2. Click 'SH/SV Reference Check' button.

uth to Hire Goals Activities K	(nowledge and Skills Org Chart	REP	Comments	Exclusions	History
e 1 Page 2 Essential Justifica	tion				
HR Transaction General	Information: Page 1 Er	mployee: BRIAN S ZI		SH/SV Reference	e Check
Please Read: - A - C	In item with a blue label and an Inly fields with white backgroun	n asterisk (*) is requ nds can be key ente	ired. Debug: Tu ered. Debug: Tu	um Msg On um Msg Off	
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Rate Range*: Minimum: \$22	2.026 Maximum: \$50.660	Post Max Rate on W	/eb: 🔽		
Supervisor: Last Name*	First Name	Title*			
Miran	David	IS Supervi	isor 2		
Supervisor's Email Address*: d	em@mail.slh.wisc.edu		1		
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Last Name Required Exclusion Forms: C PD Discussion Date: Date Duties Began: Last PD-of-Record Date:	confidential N Management Position #: 000 PD/LTE Eff Date: 060 Empl ID / Empl Rcd: 000 Sa	N Supervisor 985552 121/2016 195692 /	ry N HR T HR Transaction Typ	Transaction ID: 00 Cert Number: 0 e: Position Vacan	00054409 0054409 cy

